



Date:

Where did you hear about us?

EMPLOYEE DETAILS

PERSONAL DETAILS

Mr Mrs Ms Miss Other.....
 Surname
 Given Names
 Phone DOB
 Email
 Licence Expiry
 No. of Dependant(s) Age
 Single Defacto Married Other
 Citizen Perm Resident Visa Other

HOME DETAILS

Address
 Own Renting Buying Boarding
 Name of Owner / Agent / Landlord / Parents
 Phone No
 Length at Premises.....
If under 3 years
 Previous Address

EMPLOYMENT DETAILS

Employer
 Occupation
 Date Commenced
 Full Time Part Time Casual Other
 Gross Income (Per Annum).....
Previous Employment if under 3 years
 Employer
 Occupation
 Time with Previous Employer
 Other Income

LIABILITIES

Provider	Monthly	Balance
Mortgage	\$	\$
	\$	\$
Personal Loan	\$	\$
	\$	\$
	\$	\$
Credit Cards	\$	\$
	\$	\$
	\$	\$
Other	\$	\$

ASSETS

Type	Value
Residence	\$
Other Property	\$
Motor Vehicles	\$
	\$
	\$
	\$
Savings	\$
Super	\$
Other	\$
	\$

MONTHLY LIVING EXPENSES

Rent.....\$
 Power / Rates / Water\$
 Phone / Internet\$
 Insurance\$
 Groceries / Entertainment / Subscriptions \$

NEAREST RELATIVE

Full Name
 Relationship to you
 Address
 Phone

VEHICLE DETAILS

Supplier
 Make Model
 YearTransmission Kms
 Quoted Price
 Extra's

QUOTE INFORMATION

Average Km's Travelled per annum
 Pay Frequency
 Fuel Budget\$
 Insurance / Roadside\$
 Car Wash\$
 Other\$